



The method you choose to contribute to the Waubonsee Community College Foundation's Acorns to Oaks Society is affected by your personal circumstances and state and federal laws. Please consult your attorney and/or other financial and estate planning professionals to make sure that your planned gift fits with your overall estate plans.

The mighty oaks are symbols of strength, so too will your contributions to the Waubonsee Community College Foundation Planned Giving program, the Acorns to Oaks Society, ensure that Waubonsee Community College remains financially secure in the future. Members of the Society share a strong common bond of generosity, ensuring Waubonsee's continued accessibility in the future. Your commitment today will benefit many generations to come.

*The information on these pages is not intended as legal, tax or investment advice. Please contact your attorney, tax professional or investment advisor before finalizing your planned gift.*

*Waubonsee does not discriminate based on any characteristic protected by law in its programs and activities.*



Waubonsee Community College Foundation's  
*Planned Giving Program*  
**ACORNS TO OAKS**



**Waubonsee Community College  
Advancement Office**

Waubonsee Community College Foundation  
Route 47 at Waubonsee Drive  
Sugar Grove, IL 60554  
(630) 466-2316  
foundation@waubonsee.edu  
www.waubonsee.edu/foundation



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*Noble are they who plant the seeds that grow the trees that provide shade for generations to come.*

*-Anonymous*

### ACORNS TO OAKS SOCIETY

Hundreds of years ago, acorns began to grow on the land upon which Waubonsee Community College now sits. Those seeds have grown into the majestic Bur Oaks, Northern Red Oaks, Pin Oaks and White Oaks that grace the college's main campus in Sugar Grove.

Just as the potential that lies within each acorn is huge, so too is the impact your gift to the Waubonsee Community College Foundation's planned giving program, called the Acorns to Oaks Society, will have on future generations of Waubonsee students. By becoming a member of the Acorns to Oaks Society, you are assuring a legacy of accessible education for our diverse population of students.



The Waubonsee Community College Foundation invites all alumni and friends to consider becoming a member of the Acorns to Oaks Society. Membership in the society is open to anyone who has chosen to include the Foundation in their estate plans or any other planned gift arrangement.

### WAYS TO INVEST IN THE FUTURE

A planned gift is defined as any contribution that will come to the Waubonsee Community College Foundation in the future. Planning your gift allows you to designate how it is to be used. You may leave your gift to the unrestricted endowment managed by the Foundation, or you may elect to endow a specific fund, scholarship or award. You may prefer to memorialize a loved one, honor a member of our academic community or perpetuate the family name with an endowed fund.

Whatever your personal goal, your gift is valued as a critical resource for the future of Waubonsee Community College.

Please contact the Advancement Office at [foundation@waubonsee.edu](mailto:foundation@waubonsee.edu), call (630) 466-2316 or visit [www.waubonsee.edu/foundation](http://www.waubonsee.edu/foundation) if you have questions about the Acorns to Oaks Society or about making a planned gift.

### SEVERAL PLANNED GIFT OPTIONS ARE LISTED BELOW:

#### WILL

Your will may include gifts in the form of:

- A specific bequest (dollar amount)
- A specified percentage of your estate
- The remainder of your estate after other specific bequests have been satisfied

#### LIFE INSURANCE

You may make a substantial gift of a paid-up policy no longer needed by your family.

#### RETIREMENT SAVINGS

Naming the Waubonsee Community College Foundation as a beneficiary of your retirement account is another option, including required IRA distributions.

#### GIFTS OF SPECIFIC ASSETS

You may wish to consider gifts of publicly traded securities.

If you have another manner in which you would like to provide a planned gift to the Waubonsee Community College Foundation, please contact the Chief Advancement Officer to discuss other giving options.



# SAMPLE BEQUEST LANGUAGE

## Unrestricted Expendable Bequest:

*I give \_\_\_\_\_\* to Waubonsee Community College Foundation, an Illinois nonprofit corporation located in Sugar Grove, Illinois, or its successor thereto, for any reason or purpose whatsoever, as determined by such Foundation.*

## Unrestricted Endowed Bequest:

*I give \_\_\_\_\_\* to Waubonsee Community College Foundation, an Illinois nonprofit corporation located in Sugar Grove, Illinois, or its successor thereto, to be added to the endowment of said Foundation and to be used for any reason or purpose whatsoever, as determined by said Foundation.*

## Restricted Endowed Scholarship Bequest:

*I give \_\_\_\_\_\* to Waubonsee Community College Foundation, an Illinois nonprofit corporation located in Sugar Grove, Illinois, or its successor thereto, to be added to the endowment of said Foundation; PROVIDED, however, that [said amount/percentage/asset] shall be entered in said Foundation's books and records as a separate endowed scholarship known as THE \_\_\_\_\_ ENDOWED SCHOLARSHIP, to be awarded per the policies of said Foundation.*

\*Please contact Waubonsee Community College with any further questions concerning bequest language. Waubonsee Community College Foundation does not offer formal legal and financial advice, therefore, donors are encouraged to consult with their estate advisors and/or attorneys concerning these matters.



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**YES!** Please include me as a member of the acorns to oaks society!

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

- I have included Waubonsee Community College Foundation in my estate plan. Please contact me for information.
- I would like to discuss the possibility of a planned gift for Waubonsee Community College Foundation. Please contact me to discuss options.
- Enclosed is the section of my will/trust that pertains to Waubonsee Community College.

Print name(s) exactly as you prefer to be recognized as a donor:

\_\_\_\_\_

\_\_\_\_\_

- I prefer to remain anonymous.

Please return in the envelope provided.



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